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Office of International Finance, Division of Corporation Finance, Securities & Exchange Commission, 450 5th Street, NW, Washington DC 20549-1004, U. S. A.

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20th August, 2003.

By Airmail

Attn: Filing Desk - Stop 1-4

Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 22nd July 2003, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

(a) an announcement dated 20th August 2003, confirming that HBOS plc no longer has a notifiable interest in EMI Group plc Ordinary Shares of 14p each.

Yours faithfully,

C. P. ASHCROFT Company Secretary

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Company Announcements Office, London Stock Exchange.

20th August, 2003.

Dear Sirs,

EMI Group plc - Notification of Major Interests in Shares

As required by paragraph 9.11 of the Listing Rules, we advise that the Company has been informed by Insight Investment Management Ltd, in a letter dated 18th August 2003 and received on 20th August 2003, that HBOS plc has decreased its holding such that it no longer has a notifiable interest in EMI Group plc Ordinary Shares of 14p each.

Yours faithfully,

C. P. ASHCROFT Company Secretary